Secure Client Portal

We are constantly looking at ways to make it easier for you to securely share information with us. We are now using client portal software from Clio. Best of all, this is service is available to all our clients to enhance your experience with Larson, Brown & Ebert, PA.

YOUR CLIENT PORTAL SERVICE INCLUDES:

1. Upload and download your estate planning documents in a secure online environment
2. Access invoices and pay legal bills
3. Easily send secure messages to the Larson, Brown & Ebert staff

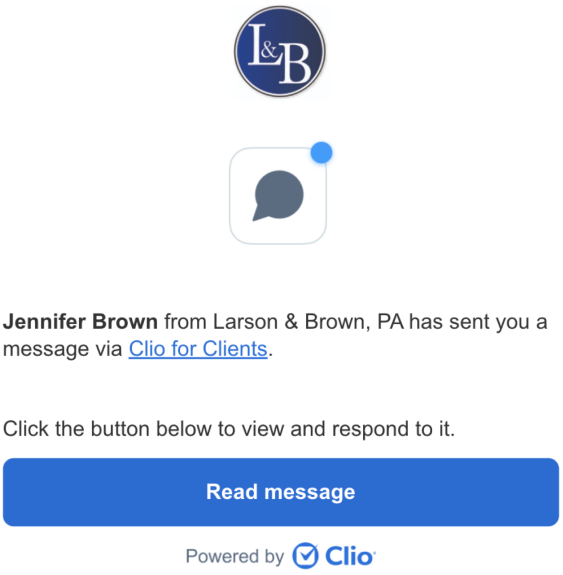
HOW DO I GET A CLIENT PORTAL STARTED?

Simply let the staff of Larson, Brown & Ebert, PA know during your appointment. Or, visit our Contact Us page on our website, www.larsonbrown.law. We will do the rest.

HOW DO I LOGIN?

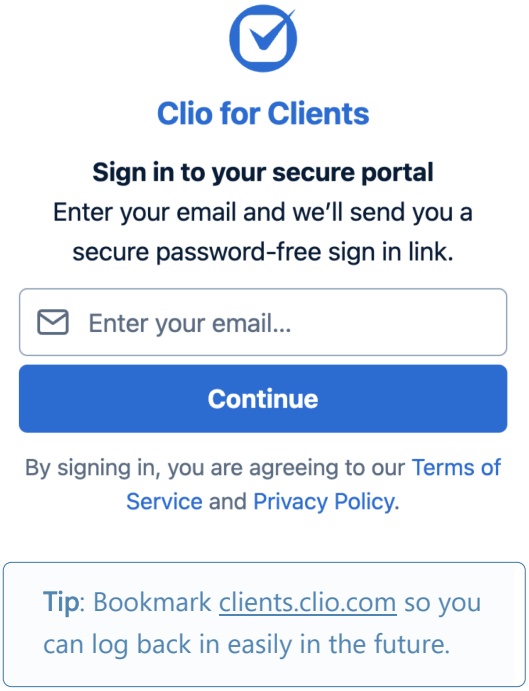
Check your inbox to find the link in the welcome email you received from Larson, Brown & Ebert PA. Clicking the link will open a new tab in your browser where you'll automatically get logged in.

Note: If you don't see the sign-in email in your inbox, check your junk folder.

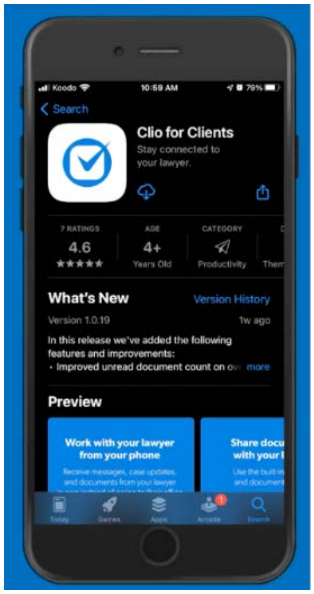


HOW DO I LOG BACK IN TO MY CLIENT PORTAL AT A LATER DATE?

Go to clients.clio.com and enter your email to log back in to your secure client portal. Or, download the Clio for Clients mobile app and you can set up face ID & enable notifications.



Tip: Bookmark clients.clio.com so you can log back in easily in the future.



TROUBLESHOOTING SIGN-IN ISSUES

1. Make sure that you're entering the correct email address and double-check the spelling.
2. Check the **spam/junk folder** and any other folders in your inbox for an email from donotreply@clio.com. Add this address as a contact to make sure you get these emails in the future.
3. Watch the Clio for Clients Getting Started video at clio.com/clients.
4. Call the Larson, Brown & Ebert, PA office to make sure they have the correct email address on file. (316) 729-0100.

Congratulations!

You're now ready to start using your Secure Client Portal.